

## Indian Market View

Nifty likely to remain cautious due to weekend risk averseness of investors owing to tug of Sino-US tradewar. Asian stocks traded weak on a weak trend in US Indices Future after a subdued close overnight (Dow Jones-0.3%) Crude prices remained unchanged. NIKKEI 225 was losing 0.5% so as Chinese stocks in equal footing. SGX Nifty (11487) was trading flat with mild gains of 0.02%/3 points. Expect flat trend with minor swing to either side during the day. SBI Results would key to watch. IIP data in the evening expected to trend up

## Noted Corporate Development

- Maruti Suzuki building website to challenge CarWale, CarDekho to generate more sales leads
- Jet Airways defers Q1 result announcement
- McLeod Russel to trim plantations, outsource tea from small growers
- Deepak Fertiliser to invest ₹5,300 cr; raise ₹800 cr in equity issuance

## Earnings to watch

### F&O Segment

- APOLLOHOSP
- BOSCHLTD
- CGPOWER
- DLF
- GAIL (Nifty: 0.68%)
- GLENMARK
- HINDALCO (Nifty: 0.81%)
- IGL
- NCC
- NHPC
- PCJEWELLER
- SBIN (Nifty: 2.16%, BNifty:8.2%)
- SUNTV
- UBL
- UNIONBANK
- VOLTAS



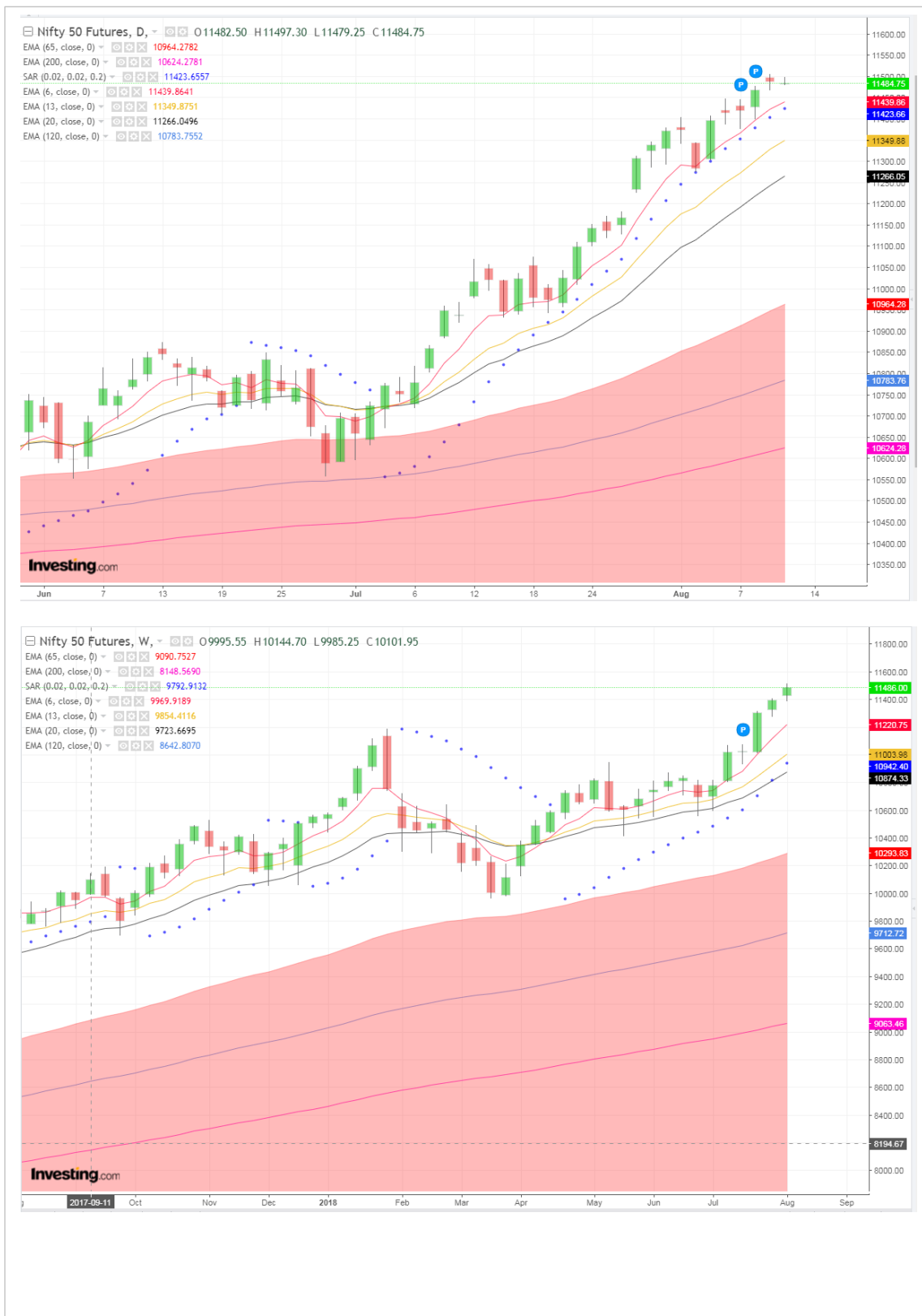
## Cash Segment

- ABCAPITAL
- ALKEM
- ALLCARGO
- ANDHRABANK
- ARCHIDPLY
- ASSO ALCOHOLS
- ARIHANT SUPER
- BALAJITELE
- BHARAT BIJLEE
- BFUTILITIE
- COSMOFILMS
- DEEPIND
- DHANUKA AGRI
- DHARAMSI MORARJI
- DLINKINDIA
- DOLLAR Ind
- DHUNSERI PETRO
- DYNAMATIC TECH
- DYNAMIC IND
- ELGIEQUIP
- EMAMIPAP
- ENDURANCE
- FAIRCHEM
- GALAXYSURF
- GESHIP
- GLOBUS SPIRITS
- GMDCLTD
- GOCL Corp
- GTPL Hathway
- HALDYNGL
- HBLPOWER
- HERCULES
- INDIABULLS INTEGRATED
- INDHOTEL
- INDOAMIN
- INDSILHYD
- JBCHEPHARM
- JINDAL POLY
- JTEKTINDIA
- KABRAEXTRU
- KINGFA Science
- KIRI INDUSTRIES
- KIRL OIL ENG
- KISAN MOULDINGS
- KNRCON
- KUANTUM
- LALPATHLAB
- LUXIND
- MANALIPETC
- MATRIMONY



- MAXINDIA
- MAX VENTURES
- MISHRA DHATU
- MULTIBASE
- MUNJAL AUTO
- NCLIND
- NEULANDLAB
- NGLFINE
- NIPPOBATRY
- PANAMAPET
- PENNAR ENGI
- PIXTRANS
- POKARNA
- PRABHAT Dairy
- PURAVANKARA
- RAJOOENG
- RENAISSANCE JEWEL
- RUPA
- SANDESH
- SHEELA FOAM LTD
- SHALIMAR PAINTS
- SHREYANIND
- SORILINFRA
- SPECIALITY REST
- STCINDIA
- SURYAROSNI
- TAKE
- TALBROSENG
- TALWALKARS
- TIGERLOGS
- TECHNOCRAFT
- TIMKEN
- TNPL
- TRIGYN
- TITAGARH WAGONS
- UCOBANK
- UFLEX
- VAKRANGEE
- VIDHIING
- WIMPLAST
- WSTCSTPAPR

## SGX Nifty: Daily and Weekly Chart



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