

Indian Market View

Nifty is likely to maintain its up momentum on heavyweight supports. Asian stocks traded mixed at the start of the session as China hit back against the Trump administration's latest tariffs and tensions ratcheted up between the U.S. and Russia. Chinese state media on Thursday accused the United States of a "mobster mentality" in its move to implement additional tariffs on Chinese goods, and warned Beijing had all the necessary means to fight back. US crude drops 3.2% to 7-week low, as US-China trade dispute heats up Till writing this note, US indices futures were trading flat after near flat close overnight. (Dow: -0.18%, S&P500: -0.03%, Nasdaq: +0.06%). NIKKEI 225 was flat with 0.15% loss but Hang Seng was trading up 0.8%. However, Chinese shares rallying upto 2%, Australian ASX200 gaining 0.7%. SGX Nifty (11489) was trading flat with mild gains of 0.15%/18 points. Oil prices slide could help Nifty gain higher level.

Noted Corporate Development

- HPCL plans Rs 8,400 crore capex in 2018-19; to setup unit in UAE to expand Africa and Middle East market.
- Pidilite Industries plans to invest \$500,000 in U.S. arm.
- PNB in talks with Income Tax, Excise departments to sell erstwhile headquarters. (PTI)
- High Court To Maharashtra: Explain How Outside Food In Multiplexes Is A Security Issue

Earnings to watch

F&O Segment

- AUROPHARMA
- BHARATFORG
- CUMMINSIND
- EICHERMOT (Nifty: 0.99%)
- ENGINEERSIN
- JETAIRWAYS
- JINDALSTEL
- KAVERI SEED
- MANAPPURAM
- MRF
- PAGEIND
- TATACOMM



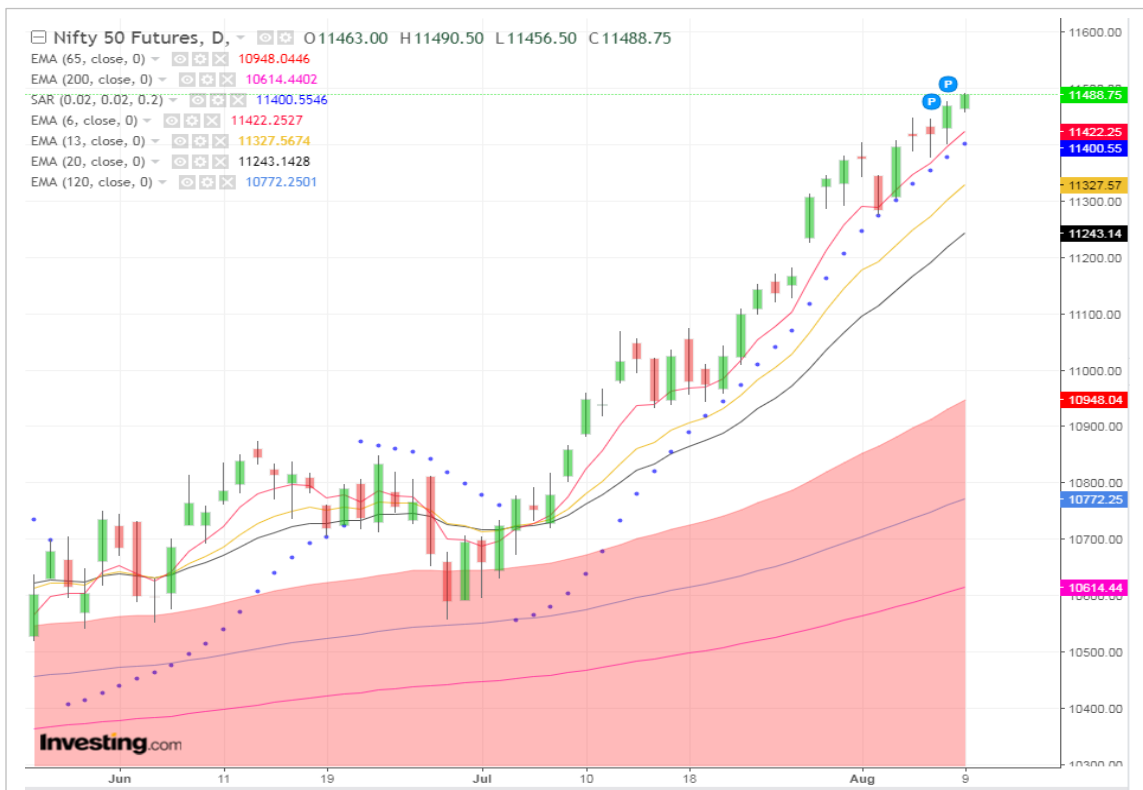
Cash Segment

- 3MINDIA
- ADORWELD
- AEGISLOG
- AIAENG
- AMRUTANJAN
- APARINDS
- AXISCADES
- BAJAJELEC
- BAJAJHIND
- BANARISUG
- BHUSANSTL
- BLISSGVS
- CAPACITE
- CERA
- COFFEEDAY
- DECCANCE
- DEEPAKFERT
- ERIS
- ESABINDIA
- EXCELINDUS
- FIBERWEB
- FRETAIL
- GMM PFAUDLER
- GNFC
- GODREJAGRO
- GUJARAT PIPAV
- GULFPETRO
- HealthCare Global
- HINDUJA GLOBAL
- HIMATSEIDE
- HINDCOPPER
- HMT
- ICRA
- Ind Energy Exch
- INGERRAND
- INSECTICID
- IPCALAB
- ITDCEM
- J.KUMAR INFRA
- KDDL (Kamla Dial)
- KEI
- LIBERTSHOE
- LUDLOWJUT
- Mandhana Retail (TMRVL)
- McLEODRUSS
- MAHINDRA HOLIDAYS
- MORGANITE CRUCIBLE



- NRBBEARING
- ORIENT BELL
- PDS Multinational
- PENINSULA LAND
- PLASTIBLENDS
- Pearl Global
- PNBHOUSING
- PREMIER EXPLOSIVES
- PSPPROJECT
- RAJPALAYAM
- SANGAMIND
- SEQUENT
- SHIVALIK BIMETAL
- S H KELKAR
- SKIPPER
- SMLISUZU
- STOVEC IND
- SUBROS
- SUDARSCHEM
- SUNDRMBRAK
- SUNDRMFAST
- SWANENERGY
- TALWALKARS
- TANFACIND
- TTKHEALTH
- TVSELECT
- TVTODAY
- UNITEDBNK
- Varun Beverages(VBL)
- VENKYS
- VINDHYATEL
- WABAG
- WHIRLPOOL
- XPROINDIA
- ZEELEARN
- ZENSARTECH

SGX Nifty: Daily and Weekly Chart



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